

ANSWERING YOUR QUESTIONS *about Planned Gifts*

Why are planned gifts important to me, your donor?

- There is no immediate cost to you so you don't have to worry that the gift will reduce what you have to live on.
- They are a means for you to make a substantial gift to the WDMH Foundation without depleting your retirement assets.
- They often provide substantial tax advantages to you and/or your estate/heirs.
- They are a way for you to share in both the present and the future of the Winchester District Memorial Hospital (WDMH).

Why are planned gifts important to you, WDMH, and the WDMH Foundation?

- They represent financial resources the hospital can depend on in the future.
- They are often substantial, even from persons of modest means.

They show a commitment to compassionate care forever, hence the name of our planned giving society, the [Society for Compassionate Care Forever](#).

Sounds like a win-win. What do I do now?

We encourage you to further explore the planned giving options available to you. If you have questions along the way, please contact Erin Kapcala by phone at 613-774-2422 x 6769 or by email at ekapcala@wdmh.on.ca. Please feel free to utilize our "[Your Best Gift](#)" online tool, and reach out to professional advisors like lawyers, accountants, insurance agents, and stock brokers as they will best be able to guide you, in light of your specific situation and goals.

I already have WDMH as a beneficiary of my estate or have provided for a planned gift to WDMH. What do I do now?

Thank you for your vision! If you have not notified us of your plans, please contact Erin (contact information above), and/or submit the "[Planned Gift Intention Form](#)" to her (in the "[Resources](#)" section of the "[Plan Your Gift](#)" online menu). Once we know about your plans, you can become a member of the Society for Compassionate Care Forever, if you desire. Please note, you don't have to notify us if you don't want to, but we hope you will.

How will I be recognized for making a planned gift?

[The Society for Compassionate Care Forever](#) is designed to recognize and thank those who have made provisions for future gifts to the hospital. There is no minimum gift amount required for membership in the Society. Alternately, donors who wish their giving to remain anonymous to the public will be recognized privately, based on your preferences and/or our policies.